

Don't Staple



Form 40 2023 Individual Income Tax Return

8734

Amended Return? Check the box. See page 7 of the instructions for the reasons to amend, and enter the number that applies.

For calendar year 2023 or fiscal year beginning _____, ending _____

Please Print or Type: Your first name and initial, Your last name, Your Social Security number (SSN), Spouse's first name and initial, Spouse's last name, Spouse's Social Security number (SSN), Current mailing address, City, State, ZIP Code, Foreign country (if not U.S.)

Filing Status. Check only one box. If married filing jointly or separately, enter spouse's name and Social Security number above. 1. Single 2. Married filing jointly 3. Married filing separately 4. Head of household 5. Qualifying surviving spouse with qualifying dependents

Household. See instructions, page 7. If someone can claim you as a dependent, leave line 6a blank. Enter "1" on lines 6a and 6b, if they apply. 6a. Yourself 6b. Spouse 6c. Dependents 6d. Total household

List your dependents below. If you have more than four dependents, continue on Form 39R. Enter total number on line 6c. Table with columns: Dependent's first name, Dependent's last name, Dependent's SSN, Dependent's birthdate (mm/dd/yyyy)

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Income. See instructions, page 7. Table with 3 columns: Line number, Description, Amount. Lines 7-11.

Tax Computation. See instructions, page 8. Table with 3 columns: Line number, Description, Amount. Lines 12-20.

Continue to page 2. Return and payment - Mail to: Idaho State Tax Commission, PO Box 83784, Boise, ID 83707-3784. Return only - Mail to: Idaho State Tax Commission, PO Box 56, Boise, ID 83756-0056. Include a complete copy of your federal return.



21. Tax amount from line 20 21 00

Credits. Limits apply. See instructions, page 9.

22. Income tax paid to other states. Include Form 39R and a copy of other states' returns 22 00
23. Total credits from Form 39R, Part D, line 4. Include Form 39R 23 00
24. Total business income tax credits from Form 44, Part I, line 10. Include Form 44 24 00
25. Idaho Child Tax Credit. Computed amount from worksheet on page 10 25 00
26. Total Credits. Add lines 22 through 25 26 00
27. Subtract line 26 from line 21. If line 26 is more than line 21, enter zero 27 00

Other Taxes. See instructions, page 10.

28. Fuels use tax due. Include Form 75 28 00
29. Sales/use tax due on untaxed purchases (online, mail order, and other) 29 00
30. Total tax from recapture of income tax credits from Form 44, Part II, line 6. Include Form 44 30 00
31. Tax from recapture of qualified investment exemption (QIE). Include Form 49ER 31 00
32. Permanent building fund tax.
Check the box if you received Idaho public assistance payments for 2023 32 10 00
33. Total Tax. Add lines 27 through 32 33 00

Donations. See instructions, page 10. I want to donate to:

34. Idaho Nongame Wildlife Fund 35. Idaho Children's Trust Fund
36. Special Olympics Idaho 37. Idaho Guard & Reserve Family ...
38. American Red Cross of Idaho Fund 39. Veterans Support Fund
40. Idaho Food Bank Fund 41. Opportunity Scholarship Program
42. Total Tax Plus Donations. Add lines 33 through 41 42 00

Payments and Other Credits.

43. Grocery Credit. Computed amount from worksheet on page 11
To receive your grocery credit, enter the computed amount on line 43 43 00
To donate your grocery credit to the Cooperative Welfare Fund, check the box and enter zero on line 43
44. Maintaining a home for family member age 65 or older or developmentally disabled. Include Form 39R ... 44 00
45. Special fuels tax refund Gasoline tax refund Include Form 75 45 00
46. Idaho income tax withheld. Include Form W-2s and any 1099s that show Idaho withholding 46 00
47. 2023 Form 51 estimated payments and amount applied from 2022 return 47 00
48. Paid by entity Withheld ABE See instructions 48 00
49. Tax Reimbursement Incentive credit Claim of Right credit See instructions ... 49 00
50. Total Payments and Other Credits. Add lines 43 through 49 50 00

Tax Due or Refund. See instructions, page 12.

51. Tax Due. If line 42 is more than line 50, subtract line 50 from line 42 51 00
52. Penalty Interest from the due date Enter total 52 00
Check box if penalty is caused by an unqualified Idaho medical savings account withdrawal
53. Nonrefundable credit from a prior year return. See Form 44 instructions 53 00
54. Total Due. Add lines 51 and 52, then subtract line 53 54 00
55. Overpaid. If line 42 is less than line 50, subtract lines 42 and 52 from line 50 55 00
56. Refund Apply to 2024

57. Direct Deposit. See instructions, page 13. Check if final deposit destination is outside the U.S.

Routing No. Account No. Type of Account: Checking Savings

Amended Return Only. Complete this section to determine your tax due or refund. See instructions.

58. Total due (line 54) or overpaid (line 55) on this return 58 00
59. Refund from original return plus additional refunds 59 00
60. Tax paid with original return plus additional tax paid 60 00
61. Amended tax due or refund. Add lines 58 and 59 then subtract line 60 61 00

Within 180 days of receiving this return, the Idaho State Tax Commission may discuss this return with the paid preparer identified below. Under penalties of perjury, I declare that to the best of my knowledge and belief this return is true, correct, and complete. See instructions.

Sign Here: Your signature (required), Spouse's signature (if a joint return, both must sign), Date, Paid preparer's signature, Preparer's EIN, SSN, PTIN, Taxpayer's phone number, Preparer's address, State, ZIP Code, Preparer's phone number

